

Legal Problems	*Plan Pays	**Participant Pays
<b>I. WILLS AND ESTATES</b>		
1. a) Single Will (Primary will only)	<b>\$125. (B)</b>	NIL
b) Will for Spouse (Primary will only)	<b>\$60. (B)</b>	NIL
2. a) Single Property (Financial) Power of Attorney	<b>\$70. (B)</b>	NIL
b) Property (Financial) Power of Attorney for Spouse	<b>\$35. (B)</b>	NIL
c) Single Personal Care (Medical) Power of Attorney	<b>\$45. (B)</b>	NIL
d) Personal Care (Medical) Power of Attorney for Spouse	<b>\$25. (B)</b>	NIL
<i>NOTE: The Plan does not pay extra for (i.e. the block fee includes) additional powers of attorney naming alternate or substitute attorneys. The Plan does not pay extra for (i.e. the block fee includes) "living wills", medical directives or other personal care instructions or wishes made in in connection with a personal care power of attorney.</i>		
<b>3. Estate Administration</b>		
a) Lawyer's Work		
(i) Deceased was Plan member on date of death <b>and</b> Deceased's Surviving Spouse or Dependent Child is a beneficiary	<b>\$125. per hour up to \$250.</b>	\$125. per hour
(ii) Estate Trustee is a Plan member <b>and</b> a beneficiary	<b>\$125. per hour up to \$250.</b>	\$125. per hour
(iii) other than (a) (i) or (a) (ii), above	<b>\$125. per hour up to \$250.</b>	\$250. per hour
b) Estate Trustee's Work (and guardian's work)		
(i) same as (a) (i), above	<b>NIL</b>	\$125. per hour
(ii) same as (a) (ii), above	<b>NIL</b>	\$125. per hour
(iii) same as (a) (iii), above	<b>NIL</b>	\$250. per hour
<b>4. Litigation Acting for Estate</b>		
a) claim is \$10,000. or less		
(i) same as 3(a)(i), above	<b>\$125. per hour up to \$500.</b>	\$125. per hour
(ii) same as 3(a)(ii), above	<b>\$125. per hour up to \$500.</b>	\$125. per hour
(iii) same as 3(a)(iii), above	<b>\$125. per hour up to \$500.</b>	\$250. per hour
b) claim is over \$10,000.		
(i) same as 3(a)(i), above	<b>\$125. per hour up to \$1,250.</b>	\$125. per hour
(ii) same as 3(a)(ii), above	<b>\$125. per hour up to \$1,250.</b>	\$125. per hour
(iii) same as 3(a)(iii), above	<b>\$125. per hour up to \$1,250.</b>	\$250. per hour
<b>5. Litigation Acting for Plan Member Contesting the Estate</b>		
a) claim is \$10,000. or less	<b>\$125. per hour up to \$500.</b>	\$125. per hour
b) claim is over \$10,000.	<b>\$125. per hour up to \$1,250.</b>	\$125. per hour
6. OTHER: (e.g. complicated estate planning, inter vivos trust, secondary and additional wills, appeals)	<b>NIL</b>	\$125. per hour
<b>II. REAL ESTATE</b>		
<b>1. Purchase, including incidental mortgages</b>		
a) personal use property (2 year Rule)	<b>\$675. (B)</b>	NIL
b) other	<b>NIL</b>	\$675. (B)
c) aborted transactions	<b>\$125. per hour up to \$675.</b>	NIL
<b>2. Sale, including incidental discharges</b>		
a) personal use property (2 year Rule)	<b>\$450. (B)</b>	NIL
b) estate property where 3 (a)(i) or (ii) in Wills & Estates applies	<b>NIL</b>	\$450. (B)
c) estate property where 3 (a) (iii) in Wills & Estates applies	<b>NIL</b>	\$650 (B)
d) other	<b>NIL</b>	\$450. (B)
e) aborted transactions	<b>\$125. per hour up to \$450.</b>	NIL
<b>3. Drafting, negotiating and/or making major amendments to Agreement of Purchase and</b>		
a) personal use property (2 year Rule)	<b>\$125. per hour up to \$250.</b>	\$125. per hour
b) other	<b>NIL</b>	\$125. per hour
<b>4. Transfer, assignment, quit claim, discharge (not incidental to purchase or sale or new mortgage); mortgage extension, renewal or amendment; Declaration of Survivorship, Transmission Application</b>		
a) personal use property	<b>\$125. (B)</b>	NIL
b) estate property where 3 (a)(i) or (ii) in Wills & Estates applies	<b>NIL</b>	\$125. (B)
c) estate property where 3 (a) (iii) in Wills & Estates applies	<b>NIL</b>	\$250 (B)
b) other	<b>NIL</b>	\$125. (B)
<b>5. New mortgage - not incidental to purchase (includes incidental discharges)</b>		
a) personal use property	<b>\$400. (B)</b>	NIL
b) other	<b>NIL</b>	\$400. (B)
<b>6. Foreclosure or Power of Sale</b>		
	<b>\$125. per hour up to \$2,500.</b>	\$125. per hour
<b>7. Litigation</b>		
a) claim is \$10,000. or less	<b>\$125. per hour up to \$500.</b>	\$125. per hour
b) claim is over \$10,000.	<b>\$125. per hour up to \$2,500.</b>	\$125. per hour
8. OTHER: (e.g. appeals)	<b>NIL</b>	\$125. per hour
<b>ADDITIONAL COVERAGE: SUMMARY ADVICE</b>		
Consultation and advice for all personal legal matters not covered above, <b>except</b> real estate transactions and appeals; two-hour limit per case.	<b>\$125. per hour up to \$250.</b>	N/A

7/1/2020

\* **Plan Benefit** nil or block fee (B) or \$125. per hour up to maximum fee as indicated; Plan benefit does **not** include HST or any other taxes.

\*\* **Participant Pays** nil or block fee (B) or \$125. per hour as indicated (plus taxes, disbursements and title search fees).

NOTE: Conflicts with Spouse or Dependent: In these situations, coverage for the Spouse or Dependent is limited up to one hour reimbursement only.

NOTE: This Benefit Schedule does not apply unless you are using a Staff Lawyer or a Co-operating Lawyer or a Co-operating Notary.