

MID-LEVEL PLUS BENEFIT SCHEDULE

| Legal Problems | *Plan Pays | **Participant Pays |
|---|--------------------------------|--------------------|
| I. WILLS AND ESTATES | | |
| 1. a) Single Will | \$100. (B) | NIL |
| b) Will for Spouse | \$ 50. (B) | NIL |
| 2. a) Single Property (Financial) Power of Attorney | \$ 60. (B) | NIL |
| b) Property (Financial) Power of Attorney for Spouse | \$ 30. (B) | NIL |
| c) Single Personal Care (Medical) Power of Attorney | \$ 40. (B) | NIL |
| d) Personal Care (Medical) Power of Attorney for Spouse | \$ 20. (B) | NIL |
| <i>NOTE: the Plan does not pay extra for (i.e. the block fee includes) additional powers of attorney naming alternate or substitute attorneys</i> | | |
| <i>NOTE: the Plan does not pay extra for (i.e. the block fee includes) "living wills", medical directives or other personal care instructions or wishes made in connection with a personal care power of attorney</i> | | |
| 3. Estate Administration | | |
| a) Lawyer's Work | \$110. per hour up to \$220. | \$110. per hour |
| b) Estate Trustee's Work (and guardian's work) | NIL | \$110. per hour |
| 4. Litigation | | |
| a) Claim is \$3,000. or less | \$110. per hour up to \$440. | \$110. per hour |
| b) Claim is over \$3,000. | \$110. per hour up to \$1,100. | \$110. per hour |
| 5. OTHER: (e.g. complicated estate planning, advice only, inter vivos trust, appeals) | NIL | \$110. per hour |
| II. REAL ESTATE | | |
| 1. Purchase, including incidental mortgages | | |
| a) personal use property (2 year Rule) | \$600. (B) | NIL |
| b) other | NIL | \$600. (B) |
| c) aborted transactions | \$110. per hour up to \$600. | NIL |
| 2. Sale, including incidental discharges | | |
| a) personal use property (2 year Rule) | \$400. (B) | NIL |
| b) other | NIL | \$400. (B) |
| c) aborted transactions | \$110. per hour up to \$440. | NIL |
| 3. Drafting, negotiating and/or making major amendments to Agreement of Purchase and Sale (does not include review or minor amendments) | | |
| a) personal use property (2 year Rule) | \$110. per hour up to \$220. | \$110. per hour |
| b) other | NIL | \$110. per hour |
| 4. Transfer, assignment, quit claim, discharge (not incidental to purchase or sale or new mortgage); mortgage extension, renewal or amendment; Declaration of Survivorship, Transmission Application | | |
| a) personal use property | \$110. (B) | NIL |
| b) other | NIL | \$110. (B) |
| 5. New mortgage - not incidental to purchase (includes incidental discharges) | \$350. (B) | NIL |
| 6. Foreclosure or Power of Sale | \$110. per hour up to \$3,300. | \$110. per hour |
| 7. Litigation | | |
| i) claim is \$3,000. or less | \$110. per hour up to \$400. | \$110. per hour |
| ii) claim is over \$3,000. | \$110. per hour up to \$3,300. | \$110. per hour |
| 8. OTHER: (e.g. appeals) | NIL | \$110. per hour |
| ADDITIONAL COVERAGE: SUMMARY ADVICE | | |
| Consultation and advice for all personal legal matters <u>except</u> real estate transactions and appeals; two-hour limit per case. | \$110. Per hour up to \$220. | N/A |

* **Plan Benefit** nil or block fee (B) or \$110. per hour up to maximum fee as indicated; Plan benefit does not include GST or any other taxes.

** **Participant Pays** nil or block fee (B) or \$110. per hour as indicated (plus taxes, disbursements and title search fees).

NOTE: Conflicts with Spouse or Dependent: In these situations, coverage for the Spouse or Dependent is limited; up to one hour reimbursement only.

NOTE: This Benefit Schedule does not apply unless you are using a Staff Lawyer or a Co-operating Lawyer or a Co-operating Notary. If you are using a Non-co-operating Lawyer or a Non-co-operating Notary, please contact the Plan for a Reimbursement Schedule.